

17. APPLICATION FORM

CYPRUS CAPITAL LIMITED ACN 636 549 794**OFFER CLOSES 5.00 P.M. (ADST) Friday 31 July, 2020**

	Number of Offer Shares applied for	Application Moneys
Initial Subscription NB: an Applicant is not permitted to apply for more than 150,000 Offer Shares		\$.00 (being \$1.00 multiplied by the number of Offer Shares applied for in the Initial Subscription)

INSTRUCTIONS FOR COMPLETION OF APPLICATION FORM

The Offer to which this Application Form relates is not being made to investors located or resident outside of Australia and New Zealand. In particular, the Offer is not being made to any person who is not a Club Member. The Prospectus and this Application Form do not constitute an offer or invitation to acquire or deal in any Shares or other securities in any place in which, or to any person to whom, it would be unlawful to make such an offer or invitation.

If you require further information about the Offer, please contact Cyprus Capital Ltd by email at:

info@cypruscapital.com.au

ACCEPTANCE OF OFFER

By returning this Application Form duly completed and with payment of the appropriate Application Moneys:

- you represent and warrant that:
 - you are a Club Member, as at the Record Date;
 - you are legally entitled and authorised to apply for and acquire a relevant interest all of the Offer Shares that are the subject of this Application Form, and otherwise deal with those Offer Shares in accordance with the terms and conditions of the Offer;
 - all details in the Application Form are complete, accurate and up to date;
 - you have read and understood the terms and conditions of the Prospectus and the Offer, and agree to be bound by all such terms;
 - you are a Club Member and the law of any other jurisdiction does not prohibit you from being given this Prospectus or making an Application; and
 - you are not in the United States and are not acting for the account or benefit of a person in the United States;
- you authorise the Company and the Share Registry, and their respective officers and agents, to:
 - register you as the holder of all or any of the Offer Shares that are the subject of this Application Form; and
 - to do anything on your behalf necessary for the Offer Shares to be issued to you, including to act on instructions of the Share Registry upon using the contact details set out in the Application Form;
- you agree to be bound by the Constitution of the Company;
- acknowledge that the information contained in the Prospectus and the Application Form does not constitute investment advice, nor a recommendation that Offer Shares New Securities are suitable for you given your individual investment objectives, financial situation or particular needs;
- acknowledge that none of the Company, the Share Registry, nor any of their respective directors, officers, employees, agents, consultants nor advisers, guarantees the performance of the Company, or guarantees the payment of income or repayment of capital from or by the Company;
- acknowledge that none of the Offer Shares issued to the Applicant have or will be, registered under the Securities Act or the securities laws of any state or other jurisdictions in the United States, or in any other jurisdiction outside Australia;

- agree not to send this Prospectus or any other material relating to the Offer to any person in the United States;
- acknowledge that, if you are acting as a nominee or custodian, each beneficial holder on whose behalf you are submitting the Application Form is a Club Member;
- agree to provide (and direct your nominee or custodian to provide) any requested substantiation of your eligibility to participate in the Offer and/or of your holding of Offer Shares; and
- if and to the extent that any of the foregoing has not been, or is not, conducted in accordance with the provisions of the Constitution, you hereby unconditionally waive and release the Company from any and all liability that it may owe as a result of any of the foregoing.

Payment of Application Monies

Applications must be accompanied by a cheque drawn on an Australian branch of a financial institution in Australian currency, for a total of \$1.00 per Offer Share applied for. Cheques must be made payable to “**CYPRUS CAPITAL LIMITED - SHARE OFFER**” and crossed “**Not Negotiable**”. A payment by cheque will be deemed to have been made when the cheque is honoured by the bank on which it is drawn. No stamp duty or brokerage will be payable by Applicants. The amount payable on Application will not vary during the period of the Offer Period and no further amount is or will become payable on or after allotment in respect of the subscription for the Offer Shares.

Payment by electronic transfer of funds

If paying Application Monies by electronic transfer of funds, please:

- attach a copy of the EFT Remittance Advice together with this completed Application Form. The account details for transmission of Application Monies are:

Bank: Delphi Bank;

BSB Number: 941-200;

Account Number: 206561041;

- insert the full name of the account, BSB and account number from which the funds were transferred, as well as the date of the EFT payment, in order to enable the Company to reconcile your EFT payment of Application Monies; and
- notwithstanding that the Company receives the appropriate amount of Application Monies and all the details referred to immediately above, the relevant Applicant will still be required to submit a completed and signed Application Form on or before **5.00 pm. (ADST) on Friday, 31 JULY, 2020 (Closing Date)**.

Payment by cheque

If paying Application Monies by cheque, please insert the following information:

Cheque Number:	
BSB:	
Account Number:	

Completed Application Forms and the EFT Remittance, or accompanying cheque must be lodged with the Share Registry, whose address is shown in the Corporate Directory in this Prospectus and on the Application Form no later than the Closing Date.

Contact Details

Please enter a contact number the company or the Share Registry may reach you on between the hours of 9:00 a.m. and 5:00 p.m. ADST. We may use this email or number to contact you regarding your application for and/or acceptance of the allotment of Offer Shares, if necessary.

Applicant's contact and relevant details:

Full name of Applicant	
ABN/ACN of applicant where relevant	
Where relevant, basis of association of control between Applicant and Club Member	
Mailing Address of Applicant	
Telephone Number	
email address	
Club Membership Number	

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible)

LODGING YOUR APPLICATION FORM

This form must be received at an address given below by 5.00 p.m. (ADST) on Friday, 31 JULY, 2020

BY MAIL

Cyprus Capital Limited
PO Box 955
Gladesville NSW
1675

Or

Santoro & Co
1081 Victoria Road
West Ryde NSW 2114

BY HAND DELIVERY (Between 9.00 a.m. – 5.00 p.m. ADST)

Santoro & Co
1081 Victoria Road
West Ryde NSW 2114

If you require further information about the Offer, please contact Cyprus Capital Ltd by email: info@cypruscapital.com.au

SIGNATURE(S) OF APPLICANT		
	Capacity	Signature
Applicant	Individual, Director, Sole Director and Sole Company Secretary (delete those that are not applicable)	
Applicant (only relevant where Applicant is a body corporate)	Director, Company Secretary (delete those that are not applicable)	
Witness to Individual's signature		

Signing Instructions: If this Application Form is being lodged in the manner referred to above, it must be signed by the Applicant. If signed by the Applicant's attorney, the power of attorney must have been previously provided to the Company or the Share Registry or a duly certified copy of that power of attorney attached to this Application Form. If executed by a company, this Application Form must be executed in accordance with that company's constitution and the Corporations Act, 2001 (Commonwealth) or for New Zealand companies, the Companies Act 1993.

BEFORE COMPLETING THE APPLICATION FORM, APPLICANT(S) SHOULD READ THE PROSPECTUS TO WHICH THE APPLICATION RELATES. BY LODGING THE APPLICATION FORM, THE APPLICANT(S) AGREE(S) AND DECLARE(S) THAT:

- **THIS APPLICATION IS FOR SHARES IN CYPRUS CAPITAL LIMITED ACN 636 549 794 UPON AND SUBJECT TO THE TERMS OF THE PROSPECTUS; • IT OR THEY, AS IS APPLICABLE, WILL TAKE ANY NUMBER OF OFFER SHARES EQUAL TO OR LESS THAN THE AGGREGATE NUMBER OF OFFER SHARES INDICATED IN BOX A AND, IF APPLICABLE, BOX B THAT MAY BE ALLOTTED TO THE APPLICANT(S) PURSUANT TO THE TERMS OF THE PROSPECTUS AND THE OFFER;**
- **THE COMPANY WILL NOT BE OBLIGED TO RETURN ANY APPLICATION MONEYS TO THE APPLICANT PRIOR TO THE CLOSE OF THE ALLOTMENT PERIOD, EVEN IF REQUESTED TO DO SO BY THE APPLICANT AND WILL, SUBJECT TO THE REQUIREMENTS OF THE CORPORATIONS ACT, BE PERMITTED TO APPLY ALL OR ANY PART OF THE APPLICATION MONEYS TOWARDS THE APPLICANT'S APPLICATION FOR OFFER SHARES IN ACCORDANCE WITH THE PROSPECTUS AND THIS APPLICATION FORM;**

ALL DETAILS AND STATEMENTS MADE BY THE APPLICANT(S) ARE COMPLETE AND ACCURATE. IT IS NOT NECESSARY TO SIGN THE APPLICATION FORM.

