



Important Notice

Cyprus Capital Ltd will be holding Information Session
for Cyprus Community Members

Sunday 26 July 2020

**to be held after the Cyprus Community of NSW Ltd
Annual General Meeting**

The Information Session, is an opportunity for members to ask questions about the Prospectus and the share offer.

The Cyprus Capital Ltd Board has decided to extend the first share offer to members of the Cyprus Community of NSW Ltd, closing 5.00pm July 31 2020.

More information;

Phone: 02 9817 0800

email info@cypruscapital.com.au

download a copy at www.cypruscapital.com.au

The information session will be subject to COVID restrictions and social distancing will be strictly enforced during the session.



July 4 2020

Dear Members,

On 24 November, 2019 at the Cyprus Community of NSW Ltd Extraordinary General Meeting, the members passed a number of resolutions for the Community to consolidate and refinance its debt. The reasoning behind these resolutions was indisputable.

The members decided that instead of paying interest to private financiers and banks they would take over to finance their Community using the same security and terms a financier would require. Members would earn the interest instead of the banks and other financiers AND the Community would be given the “breathing space” it needed to get the rezoning done.

On the National Day of Cyprus, 1 October, 2019, Cyprus Capital Ltd was formed. As outlined above its primary purpose has been to raise the funds needed from the members to refinance the debt. Cyprus Capital Ltd has opened the way for all members to save their Community, to have a direct financial stake in their Community.

The share issue offered by Cyprus Capital Ltd is a highly competitive investment opportunity for Community members, earning 3 percent per annum return plus a 30 percent bonus on the amount invested when the loan is repaid by the Community. The loan is secured by a mortgage to be held over the Community’s houses. We believe it is a safe, secure, attractive investment, whilst helping the Community achieve its goals. It is a first for members of any community organisation to be given this opportunity.

The Cyprus Capital Ltd prospectus was sent to members in March 2020 which coincided with the Covid lockdown in Australia. Members were given the first opportunity to take up the Cyprus Capital Ltd. share offer. Subsequent offers were planned to include non-members if the capital was not fully raised from members.

The Covid 19 virus has disrupted the world, and no-one has been exempted from its impact including the Cyprus Community Club. The health risks and government lockdown caused the Board to close the Community’s door so as to safeguard the members and guests. The Club is slowly reopening in order to comply with the updated government restrictions. The virus has interrupted us but it has not derailed us.

Cyprus Capital Ltd has taken the Covid impact into account and is extending the time frame for the first share offer to members Cyprus Community members only until 31 July 2020.

As life returns to some normality our mission remains to save, revive and rebuild our Cyprus Community Club. **The possibility to achieve this is as real now as it was before Covid. The Cyprus Capital Ltd share offer has not lost its value or its logic.**

I am pleased to inform the community that many members have already taken up the share offer and made their support for the Cyprus Community a clear priority. These members are to be thanked for their confidence and their belief in their Community. We can report significant capital raising has already taken place. We would like however to encourage more members to follow this lead. This would help us keep the majority of shares in the hands of Cyprus Community members. I take this opportunity to remind all members that by taking up the share offer and supporting Cyprus Capital Ltd, you will be part of a unique initiative that can make it possible for the Community to realise its cultural and economic ambitions.

It is saying a firm YES to a secure future for the Community and to preserve and foster our culture, heritage and our language as a part of multicultural Australian for a long time to come.

It is saying YES to the financial independence and financial security of our Community.

It is saying YES to a vision for our future and a NO to the unsustainable economics of the past.

It is a YES to support the re-zoning and planning proposal - and only a successful re-zoning will give the members a true choice for the future direction of this valuable real estate asset.

Finally, as we all know with any new, and brave initiative there will always be some misinformation and hurdles to be overcome. This is no different. It is important that misinformation and rumour is met with the facts such as:

1. The Community is closed due to the Covid 19 pandemic and only for this reason.
2. The Community continues to operate regardless of the pandemic.
3. Greek School is now open at the Community.
4. The six houses continue to belong to the Community. All the houses have been renovated and all but one is currently leased. The rents are being paid.
5. The Community's car park has become one of the state's largest drive in COVID testing sites and is making a regular income for the Community.
6. The Community continues to be a viable and relevant organisation with an active Board.
7. The money to be lent by Cyprus Capital Ltd to the Community will be on similar terms as any other bank finance, secured with a mortgage over residential property, without any one member / investor or group of investors having any say or demand over the Community's affairs and assets.

The Community has an enviable potential for its future development and an achievable plan to stay on its current Stanmore site. This potential far surpasses the prospects of many other community organisations who have already been lost. The opportunity for the Cyprus Community to avoid the fate of other migrant organisations is in the hands of the Community members of this generation.

The difficult and uncertain times of Covid need not deter us in our mission to support the Community. It is our firm belief that all Cypriots are first and foremost entitled to have a stake in their Community. To ensure every member is provided an equal, fair and ample opportunity to consider this share offer the Cyprus Capital Ltd Board has decided to extend the first share offer to members of the Cyprus Community of NSW Ltd, until the end of July 2020. This will be the final opportunity for members to secure shares ahead of non-members wishing to buy shares.

Cyprus Capital Ltd has already received significant offers from members wishing to buy more than the maximum number of shares set out in the Prospectus as well as offers from social members, and from the wider Greek community and others. If members don't take up their shares by the end of July 2020 the shares may be sold and the capital raised from non-members. If you have not received your Prospectus, you may:

Phone: 02 9817 0800

email info@cypruscapital.com.au

download a copy at www.cypruscapital.com.au

Cyprus Capital Ltd will leave this offer open to 5.00pm Friday July 31 2020.

We would like to thank all the subscribers to the offer, to our tireless supporters who helped with the documentation, compliance, and to the many financial supporters providing the funds to make this share offer possible and to my fellow Board members.

I urge every member to read the Prospectus carefully and in full before you decide to apply for any shares, as every member is likely to have different circumstances. If felt appropriate, you should ask your financial advisers, accountant or lawyer for advice about participating in the Offer.

On behalf of the Board of the Cyprus Capital Limited, I take great pleasure in inviting all Cyprus Community of NSW Ltd members to consider this proposal and look forward to welcoming you as a Shareholder.

Yours sincerely,

Sergio Argyrou

Chairman

Cyprus Capital Limited